



Estate Intention Form FCC Legacy Society

This is a confidential record. In order for us to include you in the *Legacy Society*, please complete and sign this Estate Intention Form, which applies to your future gift of a bequest to Franklin Community Center through your Will or Trust. Franklin Community Center, Federal EIN #14-1667397, is a 501(c)(3) tax-exempt organization as recognized by the Internal Revenue Service. Thank you for your generosity.

Recognition

I/We understand that listing this gift may be an incentive for others to give and are willing to be publicly acknowledged. Please list donor(s) as followed:

I/We prefer not to be listed or publicly acknowledged.

Gift Provisions

The Will/Trust provides that _____% shall be bequeathed to the Franklin Community Center through the estate. As of today's date (m/d/y) _____ the estimated value of this provision in the estate plan would be approximately \$_____.

The Will/Trust provides that an outright gift of: \$ _____ shall be bequeathed to Franklin Community Center through the estate.

The Will/Trust was signed on (m/d/y): _____.

The Will/Trust indicates that the bequest through the estate is unrestricted.

The Will/Trust directs the Franklin Community Center to use the bequest for a specific purpose, which is as follows (please contact our office to make sure your gift can be used as intended): _____

The Will/Trust provides that certain items of real or personal property shall be bequeathed to Franklin Community Center through the estate. As of today's date (m/d/y) _____ the estimated value of these items is approximately \$_____. The items are as follows:

I understand that I am not making a legal or binding commitment upon my estate by submitting this Estate Intention Form. Further, Franklin Community Center should understand that the size of my future gift might be significantly different from the amount estimated above for the purposes of valuation. If for any reason in the future Franklin Community Center is no longer included in my estate plan, I will notify you so that you can update your records and remove me from the planned giving Legacy Society.

Donor Information

Donor Full Name(s): _____

Address: _____

City: _____ ST: _____ Zip: _____

Tel. #: _____ Email: _____

Signature(s): _____ / _____